


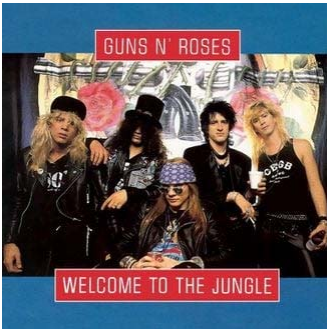
Welcome to the jungle !

1

1

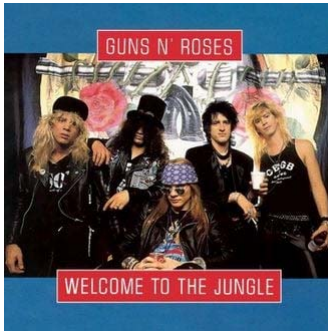


Welcome to the jungle!



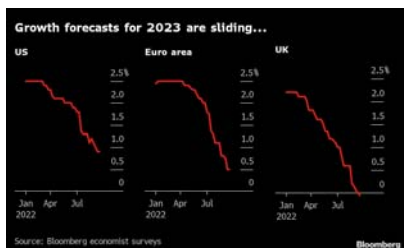
2

2



Welcome to the jungle, it gets worse here every day
 You learn to live like an animal in the jungle where we play
 If you got a hunger for what you see you'll take it eventually
 You can have anything you want but you better not take it from me
 In the jungle, welcome to the jungle
 Watch it bring you to your knees

3



4

FINAT
Empowering the label industry

Today's context



5

5

FINAT
Empowering the label industry

Today's context



6

6

FINAT
Empowering the label industry

Today's context

100
COVID-19
CORONAVIRUS DISEASE 2019

70

Growth forecasts for 2023 are sliding...

Region	Jan 2022	Apr 2022	Jul 2022
US	2.5%	1.5%	1.0%
Euro area	2.5%	1.5%	1.0%
UK	2.5%	1.5%	1.0%

Source: Bloomberg economist surveys

12

10,000

7

7

FINAT
Empowering the label industry

Today's context

100
COVID-19
CORONAVIRUS DISEASE 2019

70

Growth forecasts for 2023 are sliding...

Region	Jan 2022	Apr 2022	Jul 2022
US	2.5%	1.5%	1.0%
Euro area	2.5%	1.5%	1.0%
UK	2.5%	1.5%	1.0%

Source: Bloomberg economist surveys

12

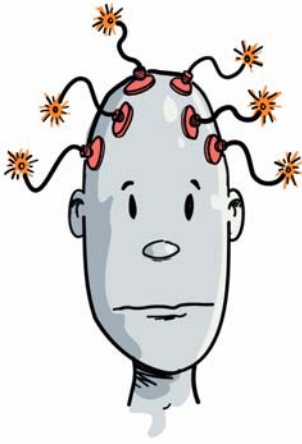
10,000

8

8

FINAT
Empowering the label industry

Today's context



All this, in just 2 years...
So being anxious is justified...

9

9

FINAT
Empowering the label industry

Today's context



100

70

12

10,000

10

10

FINAT
Empowering the label industry

Today's context

1
1

11

FINAT
Empowering the label industry


Tomorrow

1
2

12

FINAT
Empowering the label industry

Tomorrow




- People + planet + profit

1
3

13

FINAT
Empowering the label industry

Tomorrow



- People + planet + profit

- Own house in order
- Partner with suppliers
- Pass it on to customers

1
4

14

FINAT
Empowering the label industry

Tomorrow



- People + planet + profit
- Own house in order
- Partner with suppliers
- Pass it on to customers
- Etivoet: SBTi
 - 50% CO2 reduction = < 1,5°C
 - 50% done, aiming @ 90%

1
5

15

FINAT
Empowering the label industry

Technical Seminar

TECHNICAL SEMINAR

23-25 NOVEMBER 2022
INTERCONTINENTAL
BARCELONA, SPAIN

'FINDING A PATH THROUGH THE
SUSTAINABILITY JUNGLE'

1
6

16